## HKEX 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31 December 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Ritamix Global Limited
Date Submitted	5 January 2021

I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code : <u>1936</u> Descrip	otion :	Ordinary \$	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	20,000,000,000	0.01	200,000,000
Increase/(decrease)	0		0
Balance at close of the month	20,000,000,000	0.01	200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month		<u> </u>	
Increase/(decre	ease)	-		-	
Balance at clos	e of the mor	nth _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital (State currency)
Balance at clos	e of precedin	g month		- <u> </u>	
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	h			

Total authorised share capital at the end of the month (*HK*\$): **200,000,000** 

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	500,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Sha	re Option Scl	nemes of the	lssuer)			
Particulars of share option scheme including EGM approval date	Μ	ovement dur	ing the mont	h	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		at close of the month
1. Share Option						
Scheme adopted on						
8/4/2020						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)		Tatal	A (Ordina	m ( chorce)	N III	
		Iotal	A. (Ordina	ce shares)	Nil N/A	
				ther class)	N/A	
Total funds raised during th	he month from	n avarcisa	(0	uici ciass)	IN/A	
of options (State currency)		II EXELUSE		Nil		
		-				

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nomina at clo prece moi	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. m//h</u>							
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)							
2. N/A	( / /	)					
2.10/							
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	( / /	)					
3. N/A	<b>, , , , , ,</b>	/					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
4. N/A							
( / / ) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
			Total B.	(Preferen	ary shares) ce shares)	N/A N/A	-
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(_/_/)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)		
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
	_	
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>	_	
	_	
	_	
	_	
shares (Note 1)		
Total D (Ordinary shares)	NI/A	
Total D. (Ordinary shares)		-
(Preference shares)		-
(Other class)	IN/A	-

## Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements i								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of Issue									monun
				Class of shares issuable ( <i>Note 1</i> )						
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)			/			
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									<u>Nil</u>	Nil
				Class of shares issuable ( <i>Note 1</i> )						
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	1	1	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					Nil	<u>Nil</u>
				Class of shares issuable ( <i>Note 1</i> )						
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	1	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					Nil	Nil
				Class of shares issuable ( <i>Note 1</i> )						
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									Nil	Nil

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(	/	1	)		
			ý	EGM approval date: (dd/mm/yyyy)	(	/	1	)		
				(dd/mm/yyyy)					Nil	Nil
				Class of shares repurchased ( <i>Note 1</i> )				<b>-</b>		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)	Nil	Nil
				Class of shares redeemed ( <i>Note 1</i> )						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	Nil
				Class of shares issuable <i>(Note 1)</i>						
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	1	)	Nil	Nil

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	_	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )		
10.	Other (Please specify) At price :	State currency	Issue and allotment ( / / date:(dd/mm/yyyy)	)	
			EGM approval date: ( / / (dd/mm/yyyy)	) <u>Nil</u>	Nil
			Total E. (Ordinary sh		
			(Preference s		_
			(Other	class) Nil	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by : Leung Ho Yee

 Title
 Company Secretary

 (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.