

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 24 April 2020 (the “**Prospectus**”) issued by Ritamix Global Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the shares or other securities of the Company. Potential investors should read the Prospectus issued by the Company for detailed information about the Company and the Share Offer described in this announcement before deciding whether or not to invest in the Offer Shares.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or any other jurisdiction. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933 as amended from time to time (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered or sold, pledged or transferred in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

In connection with the Share Offer, Astrum Capital Management Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect any transaction with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action. Such stabilising action, if taken, (i) will be conducted at the sole and absolute discretion of the Stabilising Manager reasonably regards as the best interest of the Company, (ii) may be discontinued at any time, and (iii) is required to be brought to an end within 30 days of the last day for lodging applications under the Public Offer. Such stabilising action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). The details of the intended stabilising action are set forth in the section headed “Structure and conditions of the Share Offer” in the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Wednesday, 3 June 2020, being the 30th day after the last day for the lodging of applications under the Public Offer. After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Ritamix Global Limited

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

- Number of Offer Shares : 125,000,000 Shares (subject to the Over-allotment Option)**
- Number of Placing Shares : 112,500,000 Shares (subject to reallocation and the Over-allotment Option)**
- Number of Public Offer Shares : 12,500,000 Shares (subject to reallocation)**
- Offer Price : Not more than HK\$1.20 per Offer Share and not less than HK\$1.00 per Offer Share (payable in full on application in Hong Kong dollars plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% and subject to refund)**
- Nominal value : HK\$0.01 per Share**
- Stock code : 1936**

Sponsor

MESSIS  **大有融資**

Sole Bookrunner



Joint Lead Managers



Application has been made by the Company through the Sponsor, Messis Capital Limited at Room 1606, 16th Floor, Tower 2, Admiralty Centre, 18 Harcourt Road, Hong Kong, to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Capitalisation Issue and the Share Offer (including any additional Shares which may be allotted and issued pursuant to the exercise of the Over-allotment Option and the exercise of any options which may be granted under the Share Option Scheme). Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Wednesday, 13 May 2020, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Wednesday, 13 May 2020.

The Share Offer comprises the Public Offer of initially 12,500,000 Shares (subject to reallocation) and the Placing of initially 112,500,000 Shares (subject to reallocation and the Over-allotment Option), representing 10% and 90% of the total number of Offer Shares initially being offered under the Share Offer, respectively. The allocation of the Offer Shares between the Public Offer and the Placing is subject to reallocation as described in the section headed “*Structure and conditions of the Share Offer*” in the Prospectus. In particular, the Sole Bookrunner may, at its sole discretion, reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 25,000,000 Offer Shares), and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$1.00 per Offer Share) stated in the Prospectus.

Under the Placing Underwriting Agreement, the Company is expected to grant to the Placing Underwriters, the Over-allotment Option, exercisable by the Sole Bookrunner (for itself and on behalf of the Placing Underwriters), at any time from the Listing Date and is expected to expire on the 30th day after the last day for lodging applications under the Public Offer, to require the Company to allot and issue up to 18,750,000 additional Shares, representing 15% of the Offer Shares initially available under the Share Offer, at the Offer Price under the Placing to cover over-allocations in the Placing, if any. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.ritamix-global.com.

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange as well as the compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements

have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The Offer Price will not be more than HK\$1.20 per Offer Share and is expected to be not less than HK\$1.00 per Offer Share unless otherwise announced. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.20 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%.

If the Offer Price as finally determined is less than HK\$1.20 per Offer Share, appropriate refund payments (including the related brokerage, SFC transaction levy and Stock Exchange trading fee) will be made to applicants without interest. Further details are set out in the section headed “*How to apply for Public Offer Shares — 12. Refund of application monies*” in the Prospectus.

Applicants who would like the Public Offer Shares to be issued in their own names should complete and sign the **WHITE** Application Form. Applicants who would like the Public Offer Shares to be allotted in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Form or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. (in respect of 1. below) or 10:00 a.m. (in respect of 2. below) on Friday, 24 April 2020 until 12:00 noon on Monday, 4 May 2020 (or such later date as described in the section headed “*How to apply for Public Offer Shares — 9. Effect of bad weather on the opening of the application lists*” in the Prospectus) from:

1. any of the following offices of the Public Offer Underwriters:

Astrum Capital Management Limited

Room 2704, 27/F, Tower 1
Admiralty Centre, 18 Harcourt Road, Admiralty
Hong Kong

Wealth Link Securities Limited

Suite 1504, 15/F, Bangkok Bank Building
28 Des Voeux Road Central, Central
Hong Kong

Quasar Securities Co., Limited

Unit A, 12/F, Harbour Commercial Building
122–124 Connaught Road Central, Sheung Wan
Hong Kong

2. any of the following branches of CMB Wing Lung Bank Limited, the receiving bank for the Public Offer:

District	Branch name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
Kowloon	Mongkok Branch	B/F, CMB Wing Lung Bank Centre, 636 Nathan Road, Mongkok, Kowloon

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Friday, 24 April 2020 until 12:00 noon on Monday, 4 May 2020 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or from your stockbroker.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or a banker's cashier order attached and marked payable to "**CMB WING LUNG (NOMINEES) LIMITED—RITAMIX GLOBAL LTD PUBLIC OFFER**" should be deposited in the special collection boxes provided at any of the designated branches of the receiving bank referred to above at the following times:

Friday, 24 April 2020	—	10:00 a.m. to 3:00 p.m.
Saturday, 25 April 2020	—	9:00 a.m. to 1:00 p.m.
Monday, 27 April 2020	—	10:00 a.m. to 3:00 p.m.
Tuesday, 28 April 2020	—	10:00 a.m. to 3:00 p.m.
Wednesday, 29 April 2020	—	10:00 a.m. to 3:00 p.m.
Saturday, 2 May 2020	—	9:00 a.m. to 1:00 p.m.
Monday, 4 May 2020	—	10:00 a.m. to 12:00 noon

The application lists will be open from 11:45 a.m. to 12:00 noon on Monday, 4 May 2020, the last application day or such later time as described in the section headed "*How to apply for Public Offer Shares — 9. Effect of bad weather on the opening of the application lists*" in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Friday, 24 April 2020	—	9:00 a.m. to 8:30 p.m.
Monday, 27 April 2020	—	8:00 a.m. to 8:30 p.m.
Tuesday, 28 April 2020	—	8:00 a.m. to 8:30 p.m.
Wednesday, 29 April 2020	—	8:00 a.m. to 8:30 p.m.
Monday, 4 May 2020	—	8:00 a.m. to 12:00 noon

Note: These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 24 April 2020 until 12:00 noon on Monday, 4 May 2020 (24 hours daily, except on the last application day).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Monday, 4 May 2020, the last application day or such later time as described in the section headed “*How to apply for Public Offer Shares — 9. Effect of bad weather on the opening of the application lists*” in the Prospectus.

Please refer to the sections headed “*Structure and conditions of the Share Offer*” and “*How to apply for Public Offer Shares*” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Offer Price is expected to be fixed by the Price Determination Agreement to be entered into between the Sole Bookrunner (for itself and on behalf of the Underwriters) and the Company on the Price Determination Date. The Price Determination Date is expected to be on or around Wednesday, 6 May 2020. If, for whatever reason, the Sole Bookrunner (for itself and on behalf of the Underwriters) and the Company are unable to reach any agreement on the Offer Price or enter into the Price Determination Agreement on or before Thursday, 7 May 2020, the Share Offer will not become unconditional and will lapse.

The Company expects to announce the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of Public Offer Shares on Tuesday, 12 May 2020 on the website of the Company at **www.ritamix-global.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

The results of allocations and the successful applicants’ Hong Kong identity card/passport/Hong Kong business registration numbers under the Public Offer will be made available from Tuesday, 12 May 2020 through a variety of channels at the times and date and in the manner specified in the section headed “*How to apply for Public Offer Shares — 10. Publication of results*” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$1.20 per Offer Share (excluding brokerage, SFC transaction levy and the Stock Exchange trading fee thereon), or if the conditions of the Public Offer are not fulfilled in accordance with the section headed “*Structure and conditions of the Share Offer — Conditions of the Share Offer*” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy and the Stock Exchange trading fee, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

Any refund of your application monies will be made on Tuesday, 12 May 2020.

The Company will not issue temporary documents of title in respect of the Shares or receipt for application fees received. Share certificates will only become valid at 8:00 a.m. on Wednesday, 13 May 2020 provided that the Share Offer has become unconditional and the right of termination described in the section headed “*Underwriting — Public Offer underwriting arrangements and expenses — Public Offer — Grounds for termination*” in the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 13 May 2020. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares will be 1936.

By Order of the Board of Directors
Ritamix Global Limited
Dato’ Sri Lee Haw Yih
Chairman and Executive Director

Hong Kong, 24 April 2020

As at the date of this announcement, the executive Directors are Dato’ Sri Lee Haw Yih and Datin Sri Yaw Sook Kean, the non-executive Director is Mr. Lee Haw Shyang, and the independent non-executive Directors are Ms. Ng Siok Hui, Mr. Lim Chee Hoong and Mr. Lim Heng Choon.

This announcement is available for viewing on the Company’s website at www.ritamix-global.com and the website of the Stock Exchange at www.hkexnews.hk.